

Applicable Tax Year_____

Instructions: Please list and fill out the table with relevant information for **all financial accounts**. You **MUST** include **ALL** types of accounts (checkings, savings, retirements, pensions, life insurance policies, investment accounts, etc.). **Be sure to list the highest balances in their original currency.** Use additional sheets as necessary.

Bank Name	Bank Address	Account Number	Account Type	Joint account, with whom?	Date Opened	Date Closed	Currency	Highest Balance in 2025 <u>(ORIGINAL CURRENCY)</u>