AMERICANEXPAT TAX SERVICES

FORM 8858 – FOREIGN DISREGARDED ENTITIES/BRANCHES
ADDITIONAL INFORMATION WORKSHEET

Applicable Tax Year_____

GENERAL INFORMATION

1. Activity Name: _____
2. Operating Name (if different): _____
3. Date of Business Creation/Start: _____
4. Principal Business Activity:

5. EIN/BN: _____
6. Is the business a: ☐ Corporation ☐ Partnership
   ☐ Sole Proprietorship ☐ LLC ☐ Other _____

7. Owner(s) Name (include all):

8. Location of Books and Records: _____
9. Have you provide AET with Income and Expenses separately?
   ☐ Yes ☐ No
10. Original or Functional Currency: _____

Please complete the relevant sections of the table below and on the following page.

ASSETS	Date placed in service	Cost/Value when placed in service	Value as of Jan. 1st	Value as of Dec. 31st	Date sold/removed from service
Accounts Receivable					
Building					
Land					
Bank Account					
Bank Account					
Deposit (holding)					
Other (describe)					

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LIABILITIES	Start Date	Amount owing as of Jan 1st	Amount owing as of Dec. 31st
Mortgage			
Credit Card			
Loan (describe)			
Other (describe)			
Other (describe)			
Other (describe)			

ADDITIONAL INFORMATION/COMMENTS:

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