

## Value Added Service Bundles

	<b>BASICS</b> \$105CAD/\$80USD	<b>SUPPLEMENTAL</b> \$315CAD/\$240USD	<b>FULL CARE</b> 40% of invoice (min \$525CAD/\$400USD)
<b>PENDING ITEMS - REGULAR FOLLOW-UP*</b>	NO	YES	YES
<b>WORK DIRECTLY WITH THIRD PARTIES</b> (Financial advisors, Banks, Employers, etc.)	YES ON REQUEST	YES ON REQUEST	YES ON REQUEST
<b>DUE DATE REMINDERS AND AUTOMATIC US RETURN EXTENSIONS</b>	NO	YES	YES
<b>RESPOND TO CP75/LTR12C/PROCESSING REVIEW</b>	YES	YES	YES
<b>RESPOND TO CP2000 OR ITIN LETTERS</b>	NO	YES	YES
<b>RESPOND TO OTHER IRS/CRA CORRESPONDENCE</b>	NO	NO	YES
<b>TRANSCRIPT/NOTICE OF (RE)ASSESSMENT REVIEW</b>	NO	UP TO TWO	UNLIMITED
<b>AMENDED RETURNS</b>	NO	NO	YES
<b>AUDIT REPRESENTATION</b>	NO	NO	YES-UP TO 5 HOURS
<b>ESTIMATED TAX/INSTALLMENT PLANNING</b>	NO	NO	AS REQUESTED
<b>OFFSEASON CONSULTATION/QUESTIONS</b>	½ HOUR	2 HOURS	UNLIMITED
<b>24/7 ACCESS TO RETURNS/DOCUMENTS IN SECURE PORTAL BEYOND 12 MONTHS</b>	YES AS UPLOADED	YES ORGANIZED	YES ORGANIZED

\*nagging, pestering, needling, carping, badgering, hounding ☺