



## FBAR Client Acknowledgement

Taxpayer Name (Please print): \_\_\_\_\_

I have been made aware of the rules surrounding the obligation to file FinCEN Form 114 (FBAR).

(Check one of the following options)

According to the information contained in the U.S. Tax Foreign Bank Account Reporting Disclosure, I am not required to file this form.

I have disclosed all accounts as described above, their account numbers and balance information to my tax specialist to prepare and e-file FinCEN Form 114 for me.

I choose to file FinCEN Form 114 myself and have been made aware of the requirement to file it no later than **October 15, 2020** and that it is mandatory to e-file FinCEN Report 114.

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date (Month/Day/Year)

Spouse Name (Please print): \_\_\_\_\_

I have been made aware of the rules surrounding the obligation to file FinCEN Form 114 (FBAR).

(Check one of the following options)

According to the information contained in the U.S. Tax Foreign Bank Account Reporting Disclosure, I am not required to file this form.

I have disclosed all accounts as described above, their account numbers and balance information to my tax specialist to prepare and e-file FinCEN Form 114 for me.

I choose to file FinCEN Form 114 myself and have been made aware of the requirement to file it no later than **October 15, 2020** and that it is mandatory to e-file FinCEN Report 114.

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date (Month/Day/Year)

*This form must be signed and a copy kept in the client file*