

“The Basics” Starting at \$175CAD/\$130USD

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| <ul style="list-style-type: none"> ▪ Canadian Wages (T4) ▪ CPP/QPP/OAS income ▪ Unemployment benefits ▪ Pension income (Canadian) | <ul style="list-style-type: none"> ▪ Union Dues ▪ Workman’s Compensation ▪ Social Assistance ▪ Education Expenses (T2202A, TL11, student loan interest) |
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Estimated hours included to prepare the return: <1 hour (time in excess of 1 hour will be billed at the hourly rates)

“The Usual Suspect” Starting at \$240CAD/\$180USD

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| <ul style="list-style-type: none"> ▪ Investment Income/expenses (on T3/T5 slip) ▪ Capital Gains Distributions (on a T3/T5 slip) ▪ US Social Security income ▪ RRSP contribution/transfer/income ▪ HBP/LLP/FTHBC | <ul style="list-style-type: none"> ▪ Child Care Expenses ▪ Foreign Income/deductions/credit (on T3/T5 slips only) ▪ Medical Expenses (no travel) ▪ Disability amount (no attendant care expenses) ▪ Scholarships/Fellowships/Bursaries - taxable |
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Estimated hours included to prepare the return: 1–2 hours (time in excess of 2 hours will be billed at the hourly rates)

“The Developer” Starting at \$335CAD/\$250USD

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| <ul style="list-style-type: none"> ▪ Pension Income Splitting (Pensioner Only) ▪ Capital gains/losses (<10 items if not on T5008 slip/no ACB) ▪ Foreign Income/deductions/credits (not on T3/T5 slips) ▪ Caregiver Amount/Infirm Dependent/Family Caregiver ▪ Capital loss carryforward/carryback | <ul style="list-style-type: none"> ▪ Medical Expenses (with travel) ▪ Moving Expenses ▪ Disability amount (if attendant care expenses) ▪ Clergy deduction ▪ Partnership income/losses (Form T5013) |
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Estimated hours included to prepare the return: 2–3 hours (time in excess of 3 hours will be billed at the hourly rates)

“The Labyrinth” Starting at \$465CAD/\$350USD

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| <ul style="list-style-type: none"> ▪ Capital gains/losses (>10 items if not on T5008 slip/no ACB) ▪ Business/Professional Income/Deductions (T2125) ▪ Disposition of business/rental/farm property ▪ Rental Income/deductions (T776) ▪ Capital Gains Deduction | <ul style="list-style-type: none"> ▪ Northern Residence Deduction ▪ Stock Option Benefit Allocations/Sourcing ▪ Employment Expenses ▪ AMT Carryovers ▪ GST 370 (rebate) |
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Estimated hours included to prepare the return: up to 4 hours (time in excess of 4 hours will be billed at the hourly rates)

Specialty Items/Returns

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| Part-Year (Immigration/Emigration)/Non-resident | add \$120CAD/\$90USD |
| Forms T1135/T1134/T1141/T1142 (*completed worksheet required)..... | starting at \$235CAD/\$175USD |
| Voluntary Disclosures Program (VDP) | add \$800CAD/\$600USD |
| Section 216 (Non-Resident Rental) | \$465CAD/\$350USD |
| Section 217 (Non-Resident refund on certain types of income) | \$285CAD/\$215USD |
| T2062/T2062A Certificate of Compliance..... | \$465CAD/\$350USD |
| Quebec (TP1)..... | add \$120CAD/\$90USD |
| T3 Testamentary Trusts (graduated rate estates only) | starting at \$465CAD/\$350USD |

NOTE: Time charge may apply to all complexity tiers at \$235CAD/\$175USD per hour

NOTE: Fees for the US return(s) not included in the above pricing

NOTE: FEES INCLUDE ONLY TAX PREPARATION – SEE OUR AUDIT ASSISTANCE AND REPRESENTATION POLICY AND VALUE ADD SERVICE BUNDLES FOR RATES FOR ADDITIONAL SERVICES