

## “The Basics” Starting at \$295CAD/\$235USD

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| <ul style="list-style-type: none"> <li>Canadian Wages (T4)</li> <li>CPP/QPP/OAS income (T4AP, T4AOAS)</li> <li>Unemployment benefits (T4E)</li> <li>Pension income (Canadian – T4A)</li> </ul> | <ul style="list-style-type: none"> <li>Union Dues</li> <li>Workman’s Compensation (T5007)</li> <li>Social Assistance (T5007)</li> <li>Education Expenses (T2202A, TL11A, student loan interest)</li> </ul> |
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## “The Usual Suspect” Starting at \$405CAD/\$325USD

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| <ul style="list-style-type: none"> <li>Investment Income/expenses (on T3/T5 slip)</li> <li>Capital Gains Distributions (on a T3/T5 slip)</li> <li>US Social Security income</li> <li>RRSP contribution/transfer/income</li> <li>HBP/LLP/FTHBC</li> </ul> | <ul style="list-style-type: none"> <li>Child Care Expenses</li> <li>Foreign Income/deductions/credit (on T3/T5 slips only)</li> <li>Medical Expenses (no travel)</li> <li>Disability amount/transfer (no attendant care expenses)</li> <li>Scholarships/Fellowships/Bursaries - taxable</li> </ul> |
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## “The Developer” Starting at \$595CAD/\$475USD

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| <ul style="list-style-type: none"> <li>Pension Income Splitting (Pensioner Only)</li> <li>Capital gains/losses (&lt;10 items if not on T5008 slip/no ACB)</li> <li>Foreign Income/deductions/credits (not on T3/T5 slips)</li> <li>Caregiver Amount/Infirm Dependent/Family Caregiver</li> <li>Capital loss carry-forward/carry-back</li> </ul> | <ul style="list-style-type: none"> <li>Medical Expenses (with travel)</li> <li>Moving Expenses</li> <li>Disability amount/transfer (if attendant care expenses)</li> <li>Clergy deduction</li> <li>Partnership income/losses (Form T5013)</li> </ul> |
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## “The Labyrinth” Starting at \$795CAD/\$630USD

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| <ul style="list-style-type: none"> <li>Capital gains/losses (&gt;10 items if not on T5008 slip/no ACB)</li> <li>Business/Professional Income/Deductions (T2125)</li> <li>Disposition of business/rental/farm property</li> <li>Rental Income/deductions (T776)</li> <li>Capital Gains Deduction</li> </ul> | <ul style="list-style-type: none"> <li>Northern Residence Deduction</li> <li>Stock Option Benefit Allocations/Sourcing</li> <li>Employment Expenses</li> <li>AMT Carryovers</li> <li>GST 370 (rebate)</li> </ul> |
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## Specialty Items/Returns

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| Part-Year (Immigration/Emigration)/Non-resident .....                            | starting at additional \$345CAD/\$275USD |
| COVID-19 Business Assistance reconciliation (<1 hour).....                       | add \$440CAD/\$350USD                    |
| Forms T1135/T1134/T1141/T1142 (time charges apply for currency conversions)..... | starting at \$260CAD/\$300USD            |
| Voluntary Disclosures Program (VDP) .....  | add \$1310CAD/\$1050USD                  |
| Section 216 (Non-Resident Rental) .....  | \$790CAD/\$630USD                        |
| Section 217 (Non-Resident refund on certain types of income) .....               | \$595CAD/\$475USD                        |
| T2062/T2062A Certificate of Compliance.....                                      | \$790CAD/\$630USD/ea                     |
| Quebec (TP1).....  | add \$195CAD/\$160USD                    |
| T3 Testamentary Trusts (graduated rate estates only) .....                       | starting at \$790CAD/\$630USD            |

**NOTE: Time charge may apply to all complexity tiers at \$440CAD/\$350USD per hour**

**NOTE: Fees for the US return(s) not included in the above pricing**

**NOTE: FEES INCLUDE ONLY TAX PREPARATION – SEE OUR AUDIT ASSISTANCE AND REPRESENTATION POLICY AND OUR VALUE ADD SERVICE BUNDLES FOR RATES FOR ADDITIONAL SERVICES**