

CANADIAN RETURNS

PRICES IN EFFECT JANUARY 1, 2023

"The Basics" Starting at \$325CAD/\$245USD

- Canadian Wages (T4)
- CPP/QPP/OAS income (T4AP, T4AOAS)
- Unemployment benefits (T4E)
- Pension income (Canadian T4A)

- Union Dues
- Workman's Compensation (T5007)
- Social Assistance (T5007)
- Education Expenses (T2202A, TL11A, student loan interest)

"The Usual Suspect" Starting at \$430CAD/\$325USD

- Investment Income/expenses (on T3/T5 slip)
- Capital Gains Distributions (on T3/T5 slip)
- US Social Security income
- RRSP contribution/transfer/income
- HBP/LLP/FTHBC

- Child Care Expenses
- Foreign Income/deductions/credit (on T3/T5 slips only)
- Medical Expenses (no travel)
- Disability amount/transfer (no attendant care expenses)
- Scholarships/Fellowships/Bursaries taxable

"The Developer" Starting at \$630CAD/\$475USD

- Pension Income Splitting (Pensioner Only)
- Capital gains/losses (on T5008 slip)
- Foreign Income/deductions/credits (not on T3/T5 slips)
- Caregiver Amount/Infirm Dependent/Family Caregiver
- Capital loss carry-forward/carry-back

- Medical Expenses (with travel)
- Moving Expenses
- Disability amount/transfer (if attendant care expenses)
- Clergy deduction
- Partnership income/losses (Form T5013)

"The Labyrinth" Starting at \$840CAD/\$630USD

- Capital gains/losses (up to 10 items if no T5008 slip/ACB)
- Business/Professional Income/Deductions (T2125 up to 2)
- Disposition of business/rental/farm property
- Rental Income/deductions (T776 up to 2)
- Capital Gains Deduction

- Northern Residence Deduction
- Employee Stock Compensation
- Employment Expenses
- AMT Carryovers
- GST 370 (rebate)

Specialty Items/Returns

•	Additional Business (T2125)/Rental (T776)	add \$365CAD/\$275USD/each
•	Part-Year (Immigration/Emigration)/Non-resident	add \$365CAD/\$275USD
•	Forms T1135 (completed worksheet required - time charges apply for cost calculations)	starting at \$365CAD/\$275USD
•	Forms T1134/T1141/T1142	starting at \$630CAD/\$475USD
•	Voluntary Disclosures Program (VDP)	add \$1460CAD/\$1100USD
•	Section 216 (Non-Resident Rental)	
•	Section 217 (Non-Resident refund on certain types of income)	\$630CAD/\$475USD
•	T2062/T2062A Certificate of Compliance	\$840CAD/\$630USD/ea
•	Quebec (TP1)	add \$230CAD/\$175USD
•	T3 Testamentary Trusts (graduated rate estates only)	starting at \$840CAD/\$630USD

NOTE: Time charge may apply to all complexity tiers at \$500CAD/\$375USD per hour

NOTE: Fees for the US return(s) not included in the above pricing

NOTE: FEES INCLUDE ONLY TAX PREPARATION – SEE OUR AUDIT ASSISTANCE AND REPRESENTATION POLICY AND OUR VALUE ADD SERVICE BUNDLES FOR RATES FOR ADDITIONAL SERVICES