



FBAR Client Acknowledgment

Taxpayer Name (Please Print): _____

I have been made aware of the rules surrounding the obligation to file FinCEN Form 114 (FBAR).

Check one of the following options:

According to the information contained in the U.S. Tax Foreign Bank Account Reporting [Quicksheet](#) I am not required to file this form.

I have disclosed all accounts as described above, including account numbers and balance information to my tax specialist to prepare and e-file FinCEN Form 114 for me.

I choose to file FinCEN Form 114 myself. I am aware of the requirement to e-file it no later than **October 15, 2023** and that it is mandatory to e-file FinCEN Report 114.

Taxpayer Signature

Date (Month/Day/Year)

Spouse Name (Please Print): _____

I have been made aware of the rules surrounding the obligation to file FinCEN Form 114 (FBAR).

Check one of the following options:

According to the information contained in the U.S. Tax Foreign Bank Account Reporting [Quicksheet](#) I am not required to file this form.

I have disclosed all accounts as described above, including account numbers and balance information to my tax specialist to prepare and e-file FinCEN Form 114 for me.

I choose to file FinCEN Form 114 myself. I am aware of the requirement to e-file it no later than **October 15, 2023** and that it is mandatory to e-file FinCEN Report 114.

Spouse Signature

Date (Month/Day/Year)

This form must be signed and a copy kept in the client files. E-signatures are allowed.