

“The Basics” Starting at \$335CAD/\$250USD

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| <ul style="list-style-type: none"> Canadian Wages (T4) CPP/QPP/OAS income (T4AP, T4AOAS) Unemployment benefits (T4E) Pension income (Canadian – T4A) | <ul style="list-style-type: none"> Union Dues Workman’s Compensation (T5007) Social Assistance (T5007) Education Expenses (T2202A, TL11A, student loan interest) |
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“The Usual Suspect” Starting at \$440CAD/\$325USD

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| <ul style="list-style-type: none"> Investment Income/expenses (on T3/T5 slip) Capital Gains Distributions (on T3/T5 slip) US Social Security income RRSP contribution/transfer/income HBP/LLP/FTHBC | <ul style="list-style-type: none"> Child Care Expenses Foreign Income/deductions/credit (on T3/T5 slips only) Medical Expenses (no travel) Disability amount/transfer (no attendant care expenses) Scholarships/Fellowships/Bursaries - taxable |
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“The Developer” Starting at \$640CAD/\$475USD

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| <ul style="list-style-type: none"> Pension Income Splitting (Pensioner Only) Capital gains/losses (on T5008 slip) Foreign Income/deductions/credits (not on T3/T5 slips) Caregiver Amount/Infirm Dependent/Family Caregiver Capital loss carry-forward/carry-back | <ul style="list-style-type: none"> Medical Expenses (with travel) Moving Expenses Disability amount/transfer (if attendant care expenses) Clergy deduction Partnership income/losses (Form T5013) |
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“The Labyrinth” Starting at \$850CAD/\$630USD

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| <ul style="list-style-type: none"> Capital gains/losses (up to 10 items if no T5008 slip/ACB) Business/Professional Income/Deductions (T2125 – up to 2) Disposition of business/rental/farm property Rental Income/deductions (T776 – up to 2) Capital Gains Deduction | <ul style="list-style-type: none"> Northern Residence Deduction Employee Stock Compensation Employment Expenses AMT Carryovers GST 370 (rebate) |
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Specialty Items/Returns

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| Additional Business (T2125)/Rental (T776) | add \$370CAD/\$275USD/each |
| Part-Year (Immigration/Emigration)/Non-resident | add \$370CAD/\$275USD |
| Forms T1135 (completed worksheet required - time charges apply for cost calculations) | starting at \$370CAD/\$275USD |
| Forms T1134/T1141/T1142 | starting at \$640CAD/\$475USD |
| Voluntary Disclosures Program (VDP) | add \$1485CAD/\$1100USD |
| Section 216 (Non-Resident Rental) | \$850CAD/\$630USD |
| Section 217 (Non-Resident refund on certain types of income) | \$640CAD/\$475USD |
| T2062/T2062A Certificate of Compliance | \$850CAD/\$630USD/ea |
| Quebec (TP1) | add \$235CAD/\$175USD |
| T3 Testamentary Trusts (graduated rate estates, bare trust sched 15 only) | starting at \$850CAD/\$630USD |

NOTE: Time charge may apply to all complexity tiers at \$500CAD/\$375USD per hour

NOTE: Fees for the US return(s) not included in the above pricing

NOTE: FEES INCLUDE ONLY TAX PREPARATION – SEE OUR AUDIT ASSISTANCE AND REPRESENTATION POLICY AND OUR VALUE ADD SERVICE BUNDLES FOR RATES FOR ADDITIONAL SERVICES