AMERICANEXPAT
TAX SERVICES

REPORT OF FOREIGN BANK ACCOUNTS WORKSHEET

MUST include **ALL** accounts (Checking/saving, retirement/pension, life insurance policies, investment accounts, etc.)

Highest Balance during the Year in original currency
ALL FINANCIAL ACCOUNTS

Bank Name	Bank Address	Account Number	Account Type & Currency	If a joint account- with whom?	2017	2018	2019	2020	2021	2022	2023

In addition to the amounts above - Dec 31 Balance/Value in original currency
ONLY RETIREMENT ACCOUNTS (Pension, Annuity, Superannuation, RRSP/LIRA/RRIF/LIF, etc.)

Bank Name	Bank Address	Account Number	Acct Type & Currency	2017	2018	2019	2020	2021	2022	2023